

The Campus-Based

# FISAP

**Direct Loan Conference**  
**Houston, TX**  
**March 7 - 9, 2001**

**Version 3.0**  
*32 BIT*

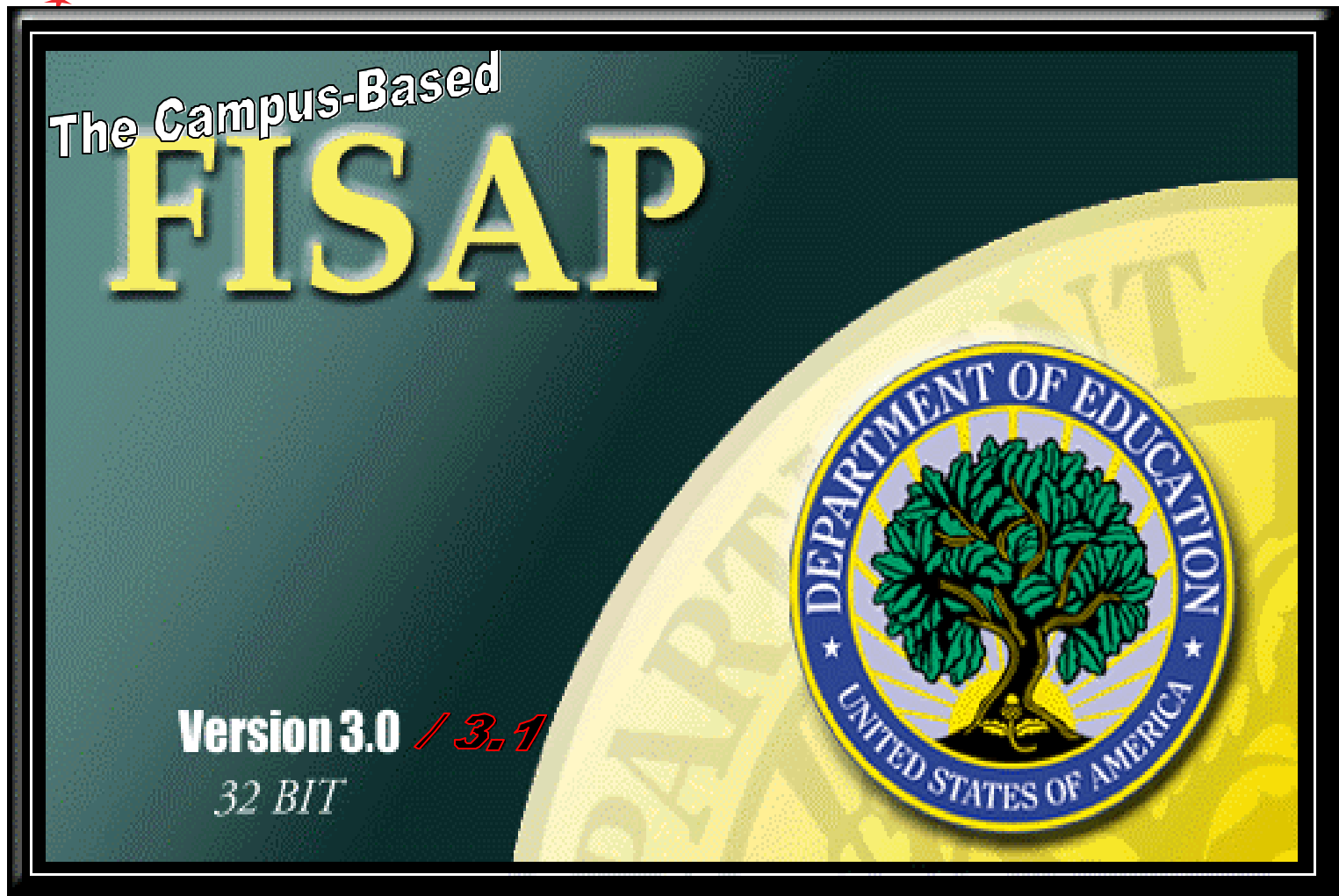




# *Annual Direct Loan Conference*



## ***Session # 18 – The CB FISAP***





# ***Presenters***



## ***Session # 18 – The CB FISAP***

- **Rhonda Herbert**
- **Danny Dytang**
- **Derek Kalm**

**CB Operations**  
**UAL**  
**NCS**



# ***Session Outline***



# ***Session Outline***

- **Funding Schedule**
- **FISAP Report Request**
- **External Data Files**
- **FISAP Changes (Next Cycle)**
- **Data Flow (Next Cycle)**
- **Contact Information**
- **FISAP Web Pilot (September 5, 2001)**



# ***Funding Schedule***





# ***Funding Schedule***

## **•By AUG 1, 2000**

### **FISAP DOCUMENTATION & PRIOR YEAR DATA SENT TO SCHOOLS**

If the documentation or your prior year data is missing, contact Title IV WAN at (800) 615-1189

Download the FISAP software from the web at “[www.sfadownload.ed.gov](http://www.sfadownload.ed.gov)”

Install the FISAP software and import your prior year data (FPYD02OP)

If you have software problems, please contact CPS at (800) 330-5947

If necessary, complete and transmit the Reallocation Form(FREL02IN)

**(Reallocation Deadline next year is August 24, 2001)**

If you have transmission problems, please contact Title IV WAN at (800) 615-1189

If you do not receive an acknowledgement file (FREA02OP) within 24 hours, please contact UAL at (877) 801-7168

**(Please remember to adjust your funding levels in the FISAP software if you return funds via the Reallocation Form)**

## **•By OCT 1, 2000**

### **FISAP SUBMISSION DUE TO ED**

Export and transmit your completed FISAP data (FCUR02IN) to ED

If you do not receive an acknowledgement file (FCUA02OP) within 24 hours, and an edit file (FIDT02OP) within 5 workdays, please contact UAL at (877) 801-7168

If you need assistance with your edits, please contact one of the CB staff



# ***Funding Schedule***

## •By DEC 15, 2000

### **FISAP EDIT CORRECTIONS DUE TO ED**

Import your edit file (FIDT02OP)

Export and transmit your corrected / updated FISAP data (FEDT02IN) to ED

If you do not receive an acknowledgement file (FEDA02OP) within 24 hours, and an edit file (FIDT02OP) within 5 workdays, please contact UAL at (877) 801-7168

**(Please note: All FISAP data submissions to ED will generate acknowledgement and edit files)**

## •By FEB 1, 2001

### **TENTATIVE AWARDS TRANSMITTED TO SCHOOLS**

Download tentative awards and funding worksheets (FTEN02OP)

View / print the file using any text editor program (NotePad, WordPad, etc.)

If you have received FISAP edit file(s) but not received tentative awards, please contact one of the CB staff

## •By APR 1, 2001

### **FINAL AWARDS TRANSMITTED TO SCHOOLS**

Download final awards and funding worksheets (FFIN02OP)

View / print the file using any text editor program (NotePad, WordPad, etc.)

If you have received tentative awards but not final awards, please contact one of the CB staff

## •By MAY 1, 2001

### **CLOSEOUT OF AWARDS**

Funds reported as unexpended on the FISAP are deobligated

ESOA's (FAWD02OP) are transmitted to schools that had funds deobligated

## •By JUNE 1, 2001

### **TC PAYMENTS**

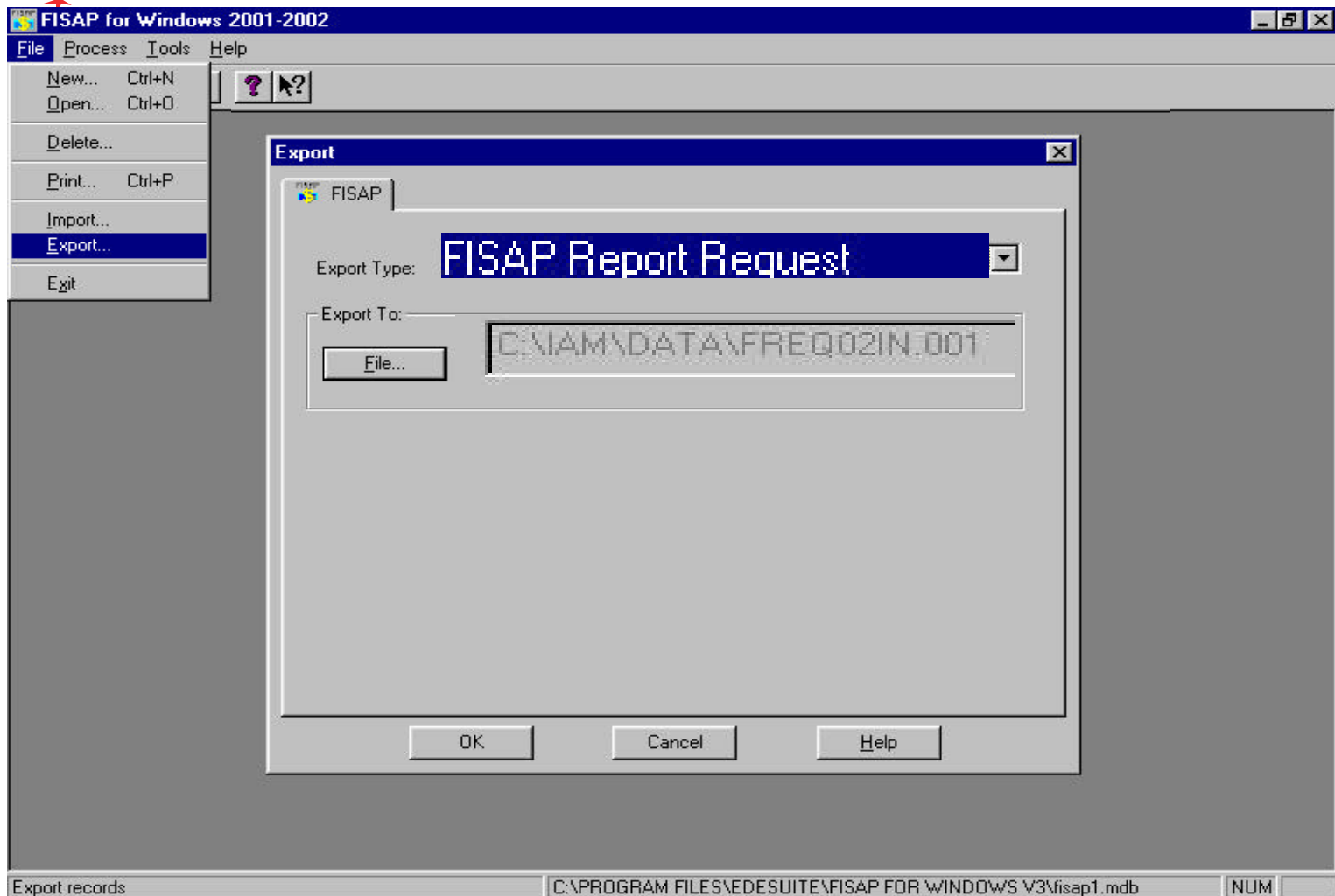
Schools are reimbursed for TC payments

TC Payment worksheets (FTCP02OP) are transmitted to schools



# ***FISAP Report Request***

# ***FISAP Report Request***





# FISAP Report Request

FISAP for Windows 2001-2002

File Process Tools Help

FISAP Report Request

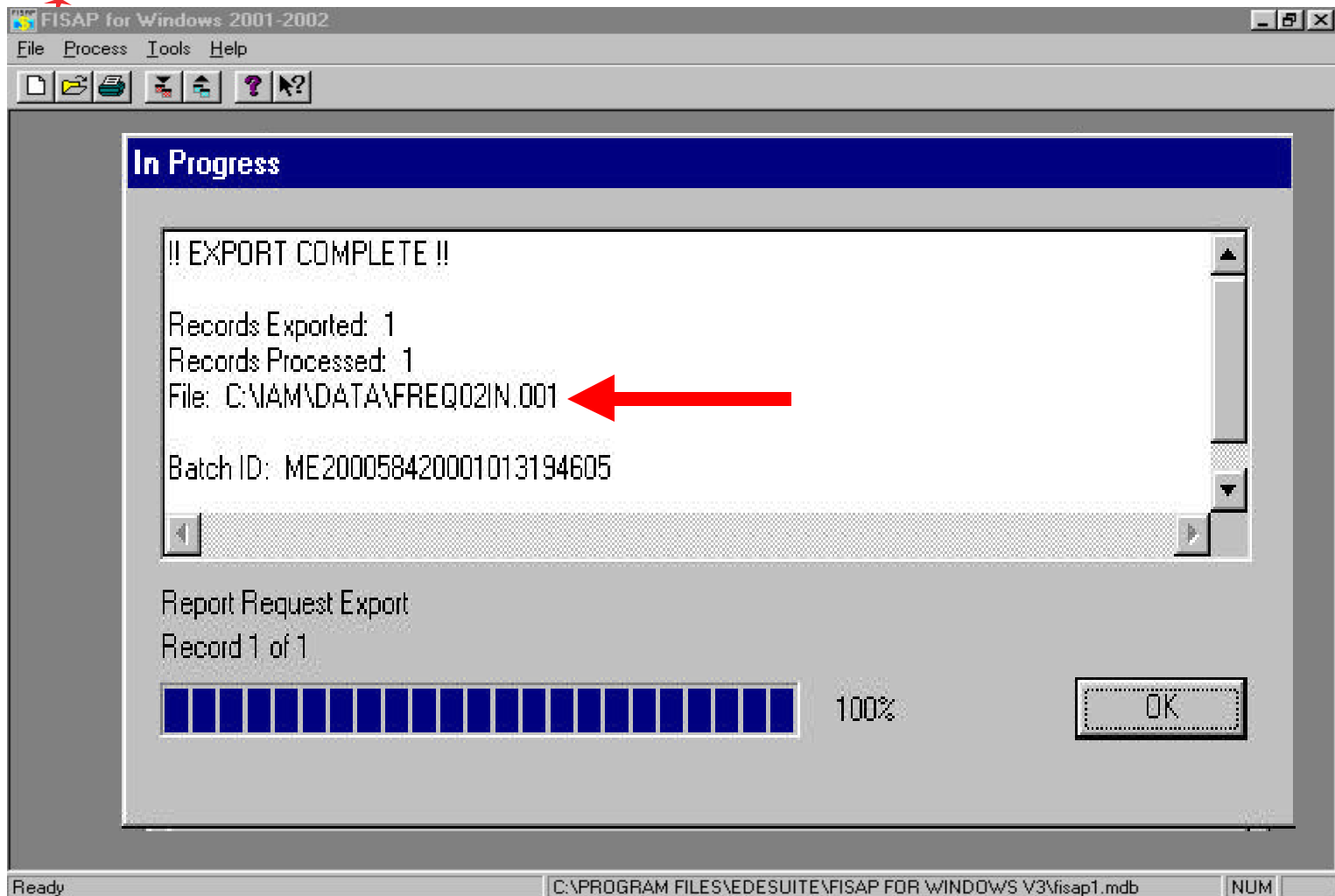
Selected	Report Request Types
<input type="checkbox"/>	2000-2001 Tentative worksheets
<input type="checkbox"/>	2001-2002 Tentative worksheets. Not available until February 2001.*
<input type="checkbox"/>	2000-2001 Final worksheets
<input type="checkbox"/>	2001-2002 Final worksheets. Not available until April 2001.*
<input type="checkbox"/>	1998-1999 Teacher Cancellations - award letter and worksheets
<input type="checkbox"/>	1999-2000 Teacher Cancellations - award letter and worksheets. Not available until July 2001.*
<input type="checkbox"/>	1995-1996 Statement of Account
<input type="checkbox"/>	1996-1997 Statement of Account
<input type="checkbox"/>	1997-1998 Statement of Account
<input type="checkbox"/>	1998-1999 Statement of Account
<input checked="" type="checkbox"/>	1999-2000 Statement of Account
<input checked="" type="checkbox"/>	2000-2001 Statement of Account.
<input type="checkbox"/>	2001-2002 Statement of Account. Not available until April 2001.*

Record 12

OK Cancel Deselect Select All Deselect All Help

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# ***FISAP Report Request***





Award Year

FSEOG Activity

FWS Activity

Perkins Activity

U.S. DEPARTMENT OF EDUCATION  
OFFICE OF STUDENT FINANCIAL ASSISTANCE

1999-2000 Award Year  
Campus-Based Programs  
Statement of Account

OPEID: 00999900  
Grantee DUNS Number: 999999999  
Institution Name: JOANN'S PIANO ACADEMY  
City: IOWA CITY  
State: IA

Grant Period: July 1, 1999 through June 30, 2000

Federal Supplemental Educational Opportunity Grant Program

GAPS Award Number: P007A999999

Transaction Amount	Transaction Date
\$3,826,003	03/09/1999
\$14,347	08/24/1999

\$3,840,350 P007A999999 authorization amount as of 11/13/2000

Federal Work-Study Program

GAPS Award Number: P033A999999

Transaction Amount	Transaction Date
\$3,721,928	03/09/1999
\$133,576	05/09/1999
\$210,950	08/24/1999
\$95,000	02/04/2000

\$4,161,454 P033A999999 authorization amount as of 11/13/2000

Federal Perkins Loan Program FCC

GAPS Award Number: P038A999999

Transaction Amount	Transaction Date
\$502,572	03/09/1999
\$4,162	08/24/1999
\$128,943	02/04/2000

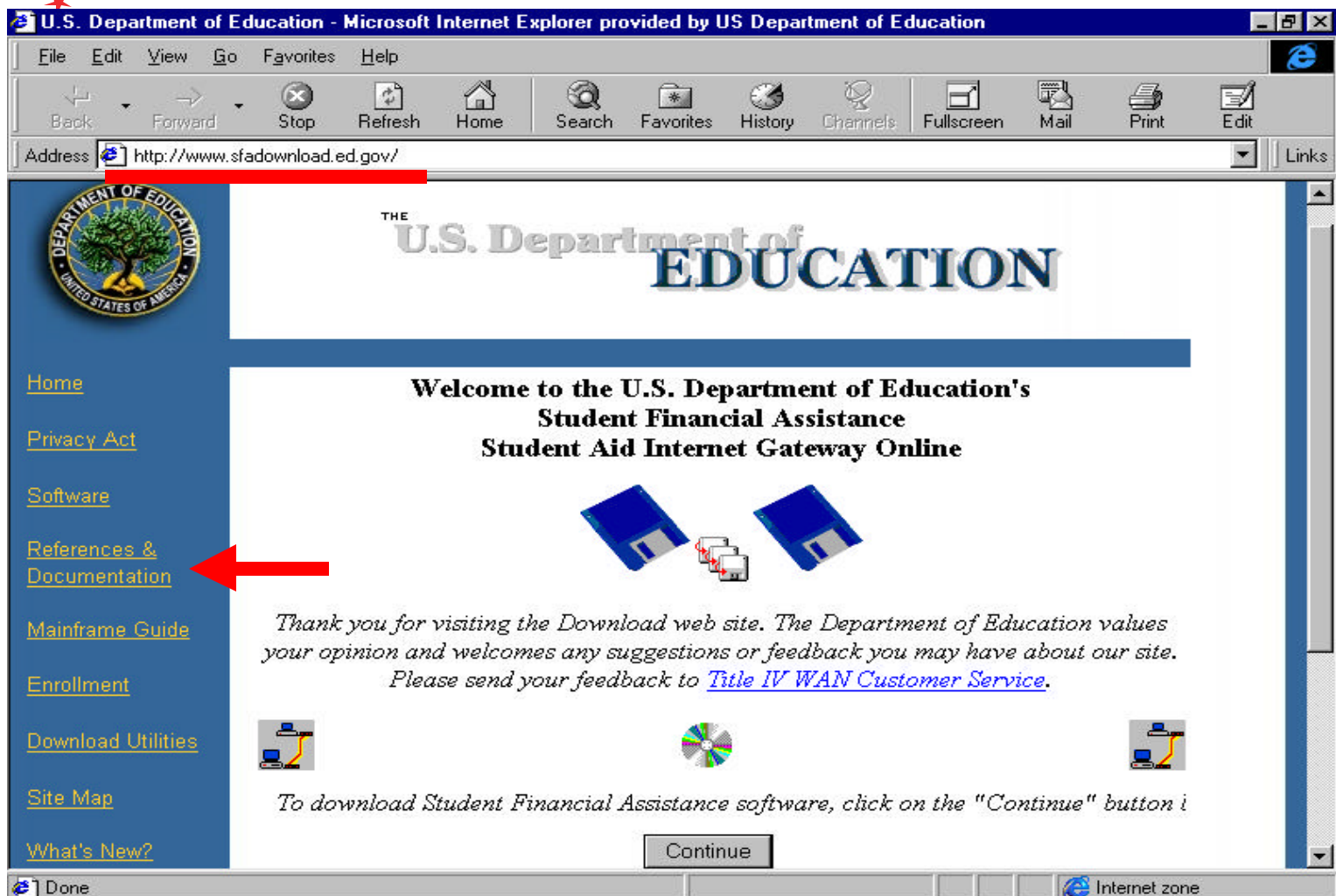
\$635,677 P038A999999 authorization amount as of 11/13/2000




# ***External Data Files***



# External Data Files



# External Data Files




U.S. Department of Education - Microsoft Internet Explorer

File Edit View Go Favorites Help

Back Forward Stop Refresh Home Search Favorites History Channels Fullscreen Mail Print Edit

Address <http://www.sfadownload.ed.gov/docsStudentAidGateway.htm> Links

 THE U.S. Department of **EDUCATION**  
Department of Education

**FISAP Technical Reference**  
2001-2002

**Description:** The FISAP Technical Reference provides programmer specifications and record layouts for schools or other organizations that need to design software systems to interface with Ed's software for FISAP data. Included are record layouts for FISAP processing.

[Enrollment](#) [2000-2001](#)

[Download Utilities](#) **Direct Loan Technical Reference**

[Site Map](#) [1999-2000](#)  
[2000-2001](#)

**Description:** The Direct Loan Technical Reference provides programmer specifications and record layouts for post-secondary institutions participating in the William D. Ford Federal Direct Loan Program that need to design software systems to interface with Ed's software for Direct Loan data. It contains technical system

Opening page <http://www.sfadownload.ed.gov/docsSt> Internet zone

# External Data Files

**FISAP for Windows 2001-2002 - [School: RHONDA'S SCHOOL OF DANCE, State: GA - Serial #: 001590]**

File Tools View Help

1 2 3 4 ?

**Part III. Fiscal Operations Report: Federal Perkins Loan Program**  
**Section A. Fiscal Report (cumulative) as of June 30, 2000**

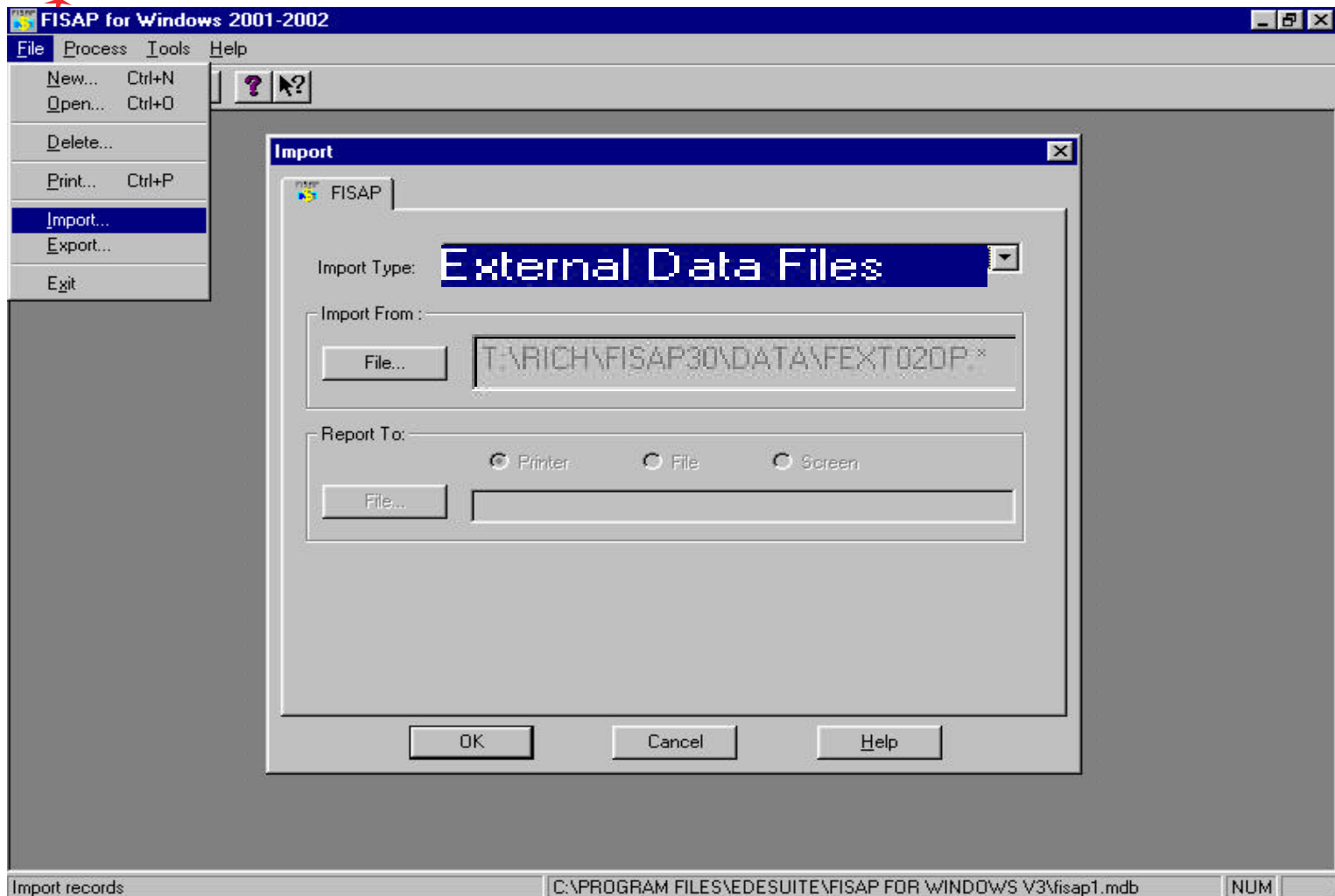
	Item	(a) Amount	(b) Number of Borrowers	(c) Debit Balances	(d) Credit Balances
1.1	Cash on hand & in depository as of 06/30/2000				
1.2	Cash on hand & in depository as of 10/31/2000				
2	Funds receivable from Federal government				
3	Funds receivable from institution				
4	Funds advanced to students				
5	Loan principal collected				
6	Loan principal assigned to and accepted by the United States				
7	Total loan principal canceled on loans made prior to 07/01/1972 for teaching/military service				
	<b>Loan principal canceled:</b>				
8	- for certain subject matter teaching service (math, science, foreign languages, bilingual education)				
9	- for all other authorized teaching service				
10	- for military service on loans made 07/01/1972 and after				
11	- for volunteer service				
12	- for law enforcement and corrections officer service				
13	- for child/family/early intervention service				

**Last Updated By: 11/08/2000 23:06:53 SYSADMIN** Page 1 of 4

I. - Identification II. - Application III. - Perkins IV. - FSEOG V. - FWS VI. - Prog Summary Add'l Info

Ready C:\PROGRAM FILES\EDSUITE\FISAP FOR WINDOWS V3\fisap1.mdb NUM

# External Data Files



# External Data Files

**FISAP for Windows 2001-2002 - [School: RHONDA'S SCHOOL OF DANCE, State: GA - Serial #: 001590]**

File Tools View Help

1 2 3 4 ?

**Part III. Fiscal Operations Report: Federal Perkins Loan Program**  
**Section A. Fiscal Report (cumulative) as of June 30, 2000**

	Item	(a) Amount	(b) Number of Borrowers	(c) Debit Balances	(d) Credit Balances
1.1	Cash on hand & in depository as of 06/30/2000			\$ 10000	
1.2	Cash on hand & in depository as of 10/31/2000	\$ 2200			
2	Funds receivable from Federal government			\$ 1000	
3	Funds receivable from institution			\$ 333	
4	Funds advanced to students		5	\$ 5000	
5	Loan principal collected		5		\$ 5000
6	Loan principal assigned to and accepted by the United States		1		\$ 500
7	Total loan principal canceled on loans made prior to 07/01/1972 for teaching/military service		25		\$ 67000
	<b>Loan principal canceled:</b>				
8	- for certain subject matter teaching service (math, science, foreign languages, bilingual education)		3		\$ 5236
9	- for all other authorized teaching service		10		\$ 15987
10	- for military service on loans made 07/01/1972 and after		4		\$ 5986
11	- for volunteer service		9		\$ 13465
12	- for law enforcement and corrections officer service		6		\$ 9450
13	- for child/family/early intervention service		1		\$ 2200

**Last Updated By: 11/08/2000 23:06:53 SYSADMIN**

**Page 1 of 4**

I. - Identification II. - Application III. - Perkins IV. - FSEOG V. - FWS VI. - Prog Summary Add'l Info

Ready C:\PROGRAM FILES\EDSUITE\FISAP FOR WINDOWS V3\fisap1.mdb NUM



# ***FISAP Changes*** ***(Next Cycle)***



# ***FISAP Changes*** *(Next Cycle)*

- **Lobbying and Debarment Form**
- **Signature Blocks**
- **Non-Traditional Calendar Grid**
- **Reading Tutors/Family Literacy Activities**

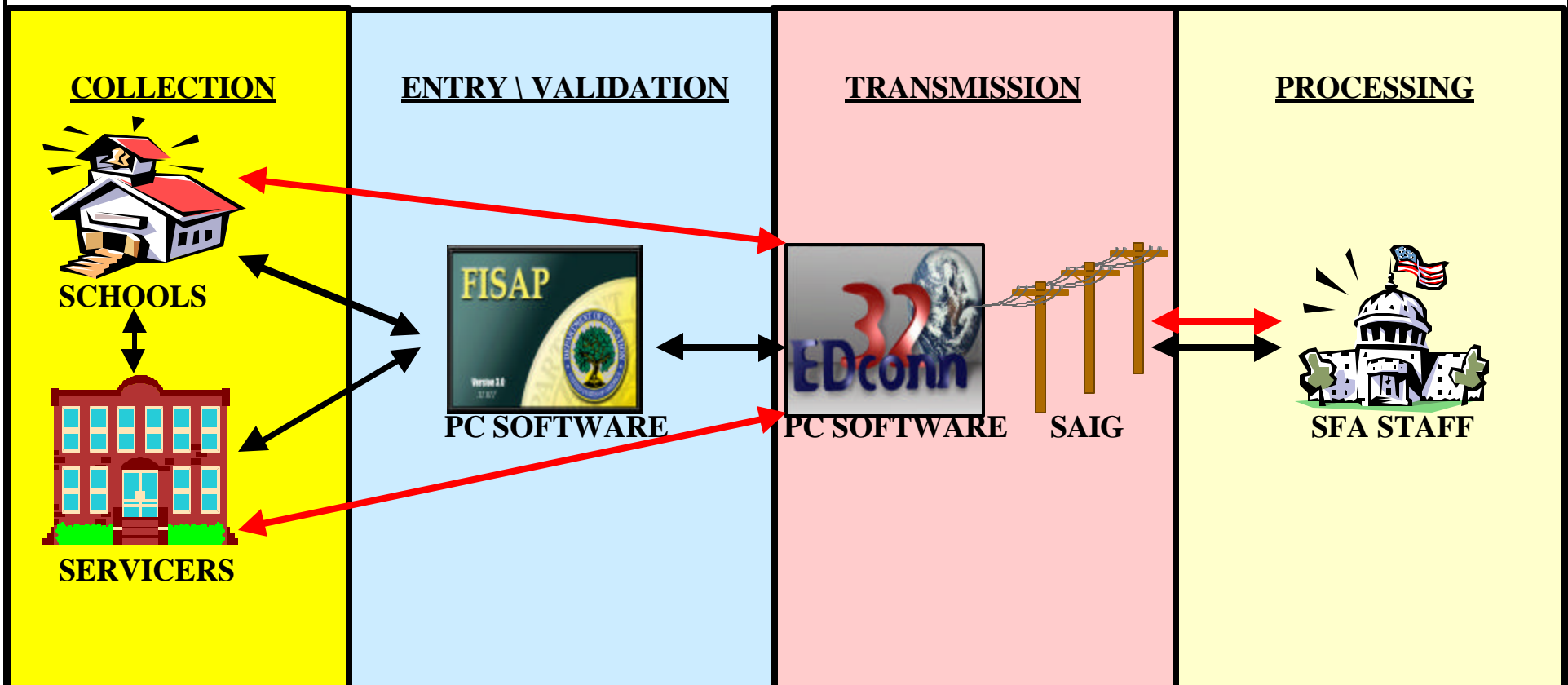


# ***Data Flow*** ***(Next Cycle)***





# ***Data Flow (Next Cycle)***





# ***FISAP Web Pilot***

***Coming September 5, 2001***

# FISAP Web Pilot

Coming September 5, 2001

■ Secure Log-in

■ FISAP Process

Import PC Software Data

Pre-Submission Saving

Real-Time Data Validation

■ Self-Service Features

Statement of Accounts

Tracking Information

The screenshot displays the FISAP web application interface. At the top, there is a navigation bar with links: Home, Help, Glossary, Instructions, Site Map. Below this is a header section with the title 'Campus-Based Program Funding - FISAP' and a subtitle '... Fiscal Operations Report & Application to Participate'. The main content area is titled '1 Identifying Information, Certifications & Warnings - (Page 1 of 2)'. It contains several sections: 'A. Identifying Information' with fields for '1a. Name and Address of Institution' and '1b. Name and Address of Institution (if different from 1a)'. The '1a' section includes fields for Name, Address, City, State, and Zip. The '1b' section includes fields for Name, Address, City, State, and Zip. Below these are fields for '2a. Serial #' and '2b. OPEID #'. There are also dropdown menus for '3. Type of Institution (select one)' and '4. Length/Type of Longest Program:'. A section titled '5. Additional Locations:' contains a table with columns for OPEID #, Name, Address, City, State, and Zip. The table has one row filled with data: '00452401', 'Janet Military Academy', '1 Crystal Drive', 'Crystal City', 'VA', '20202'. At the bottom, there are 'Save' and 'Help' buttons, and 'Previous' and 'Next' navigation links.

Home Help Glossary Instructions Site Map

**Campus-Based Program Funding - FISAP**  
... Fiscal Operations Report & Application to Participate

1 Identifying Information, Certifications & Warnings - (Page 1 of 2)

A. Identifying Information

1a. Name and Address of Institution:

Name:

Address:

City:  State:  Zip:

1b. Name and Address of Institution (if different from 1a):

Name:

Address:

City:  State:  Zip:

2a. Serial #:

2b. OPEID #:

3. Type of Institution (select one):

Proprietary Sub-Type:

4. Length/Type of Longest Program:

5. Additional Locations:

\* Institutions with separately eligible additional locations which will be funded under this application must list these locations and their addresses and OPEID's on this screen. You may not file a separate application for any separately eligible institution listed herein.

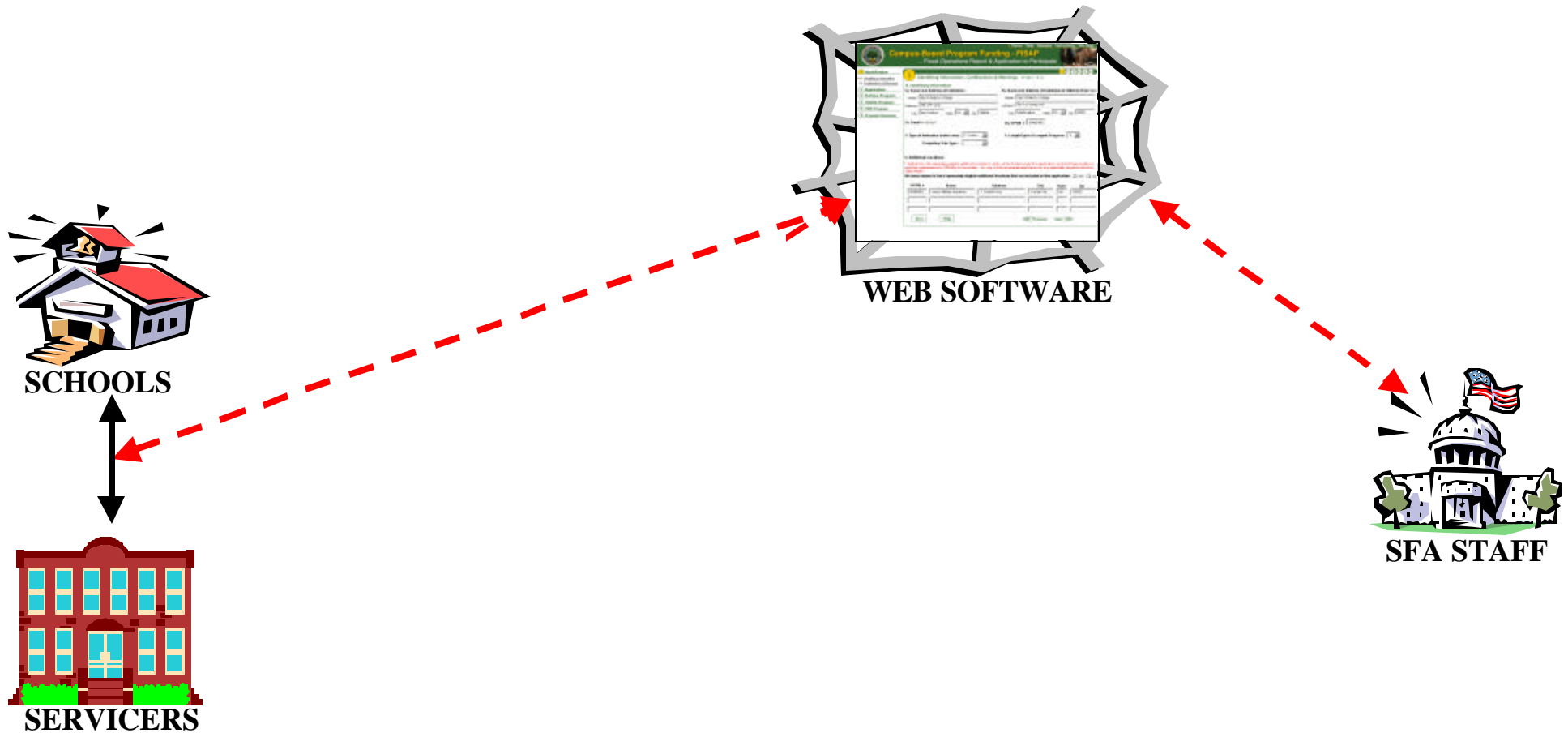
We have entered a list of separately eligible additional locations that are included in this application: ☐ Yes ☒ No

OPEID #	Name	Address	City	State	Zip
00452401	Janet Military Academy	1 Crystal Drive	Crystal City	VA	20202

Save Help Previous Next

# ***FISAP Web Pilot***

## ***PC to Web Transition Option***





# ***Contact Information***



# ***Contact Information***

**CPS**

**(800) 330-5947**

**TITLE IV WAN (SAIG)**

**(800) 615-1189**

**UAL**

**(877) 801-7168**

## **CB Funds Management Team**

**RICH BENNETT**

**(202) 260-6074**

**SANDRA DONELSON**

**(202) 708-9751**

**RHONDA HERBERT**

**(202) 708-9191**

**JOSEPH MORRIS**

**(202) 708-8745**

**JUDY NORRIS**

**(202) 708-9757**

**DOROTHY PROCTOR**

**(202) 708-7746**

**MILTON THOMAS**

**(202) 708-9756**



**Questions?**

**Beta Testers?**

**Comments?**

**Focus Group Interest?**

**CBFOB@ED.GOV**

# The Campus-Based (CB) Funding Schedule



**By AUG 1  
(2000)**

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If necessary, complete and transmit the Reallocation Form(FREL02IN) by August 25, 2000

If you have transmission problems, please contact Title IV WAN at (800) 615-1189

If you do not receive an acknowledgement file (FREA02OP) within 24 hours, please contact UAL at (877) 801-7168

(Please remember to adjust your funding levels in the FISAP software if you return funds via the Reallocation Form)

**By OCT 1  
(2000)**

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If you need assistance with your edits, please contact one of the CB staff listed to the right

**By DEC 15  
(2000)**

## **FISAP EDIT CORRECTIONS DUE TO ED**

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**By FEB 1  
(2001)**

## **TENTATIVE AWARDS TRANSMITTED TO SCHOOLS**

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View / print the file using any text editor program (NotePad, WordPad, etc.)

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**By APR 1  
(2001)**

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### **CB Funds Management Team**

RICH BENNETT	(202) 260-6074
SANDRA DONELSON	(202) 708-9751
RHONDA HERBERT	(202) 708-9191
JOSEPH MORRIS	(202) 708-8745
JUDY NORRIS	(202) 708-9757
DOROTHY PROCTOR	(202) 708-7746
MILTON THOMAS	(202) 708-9756